



FAQs for Spring ABS 2007

1. Is Spring ABS 2007 the new ABS West?

No. ABS West, which formerly took place in Phoenix, Arizona, will not be taking place this year. Spring ABS 2007 is a completely new, revamped program with a different focus and target audience. It truly is a global program with a global audience.

2. What makes Spring ABS different than any other US – based ABS industry event?

The main differences include the program agenda and the attendee profile. The Spring ABS agenda is created in consult with our investor and issuer advisory boards ensuring timely and innovative topics. The agenda will also feature interesting new panel formats including intimate roundtable discussions, issuer presentations, and plenary sessions.

Since Miami is an international gateway, attendees will hail from all over the globe including Europe, Asia and Latin America.

3. What topics will be covered at this event?

The agenda will feature panel discussions on recent developments in the US Securitization market such as MBS trends, CDO developments, New products like reverse mortgages and covered bonds, and an outlook on different sectors from research analysts, investors, and presentations by US Issuers. A full day will be dedicated to coverage of ABS emerging markets such as Mexico, Brazil, Central & Eastern Europe/Russia, Turkey, The Middle East and Asia.

4. Who should attend?

Foreign ABS market participants looking for opportunities in the US, and those US participants interested expanding their knowledge of the international ABS markets. 400 International investors and issuers have already signed up!

5. Where is the conference taking place?

Panel sessions, certain sponsor meeting rooms, and the exhibit hall will be located at the Loews Miami Beach Hotel. Additional meetings will take place at two nearby properties, the Shore Club and The Royal Palm.

6. Where can I stay?

IMN has secured a number of rooms for sponsoring firms and investors/issuers at The Royal Palm and The Shore Club. These properties are located within walking distance to The Loews Miami Beach, and are being offered at a discounted conference rate. To see if you qualify for a room, please contact Clara Yum on 001. 212.901.1887 or cyum@imn.org. Otherwise please refer to the hotel/venue section for a listing of suggested overflow properties, all conveniently located within walking distance to the main venue.

7. How do I become a speaker at this event?

Using the link on the homepage entitled "Consider as a Speaker", submit your name and preferred topic or contact the event producer, Jade Friedensohn, on jfriedensohn@imn.org or 001.212.901.0560.

8. How do I find out more about sponsorship opportunities?

The link on the homepage entitled "Sponsorship Info" will give you direct access to a list of sponsorship benefits, costs, and IMN contacts who can walk you through all of the "ins" and "outs" of sponsoring the Spring ABS event.